



Health Plan

University of Colorado Health and Welfare Trust

UNIVERSITY OF COLORADO HEALTH AND WELFARE TRUST COMMITTEE

AGENDA

September 14, 2021

Zoom Conference Meeting

4:00 p.m.

Call to Order

Trustee Chairperson Resolution

Investment Policy

Approval of Minutes: June 15, 2021 Meeting

Reports for the Fourth Quarter of FY 2021:

Financial	Tom DeBie, Accounting Director – Plan Administration
Treasury	Tony Vu, University Treasurer, CU
Budget Performance	Tony DeCrosta, Chief Plan Administrator – Plan Administration
Plan Utilization	Stephen Caulk, AON

Public Comment Period

Adjournment

Next Trust Committee meeting, which will be held on Zoom, is tentatively scheduled for:

December 7, 2021