

UNIVERSITY OF COLORADO HEALTH AND WELFARE TRUST COMMITTEE

AGENDA

October 15, 2020

Zoom Conference Meeting

4:30 p.m.

Call to Order

Approval of Minutes: June 9, 2020 Meeting

Reports for the Fourth Quarter of FY 2020:

Financial Tom DeBie, Accounting Director – Plan Administration

Treasury Dan Wilson, University Treasurer, CU

Budget Performance Tony DeCrosta, Chief Plan Administrator – Plan Administration

Plan Utilization Stephen Caulk, AON

FY21 Trust Budget Approval

June 30 Action without Meeting

Public Comment Period

Adjournment

Next Trust Committee meeting, which will be held on Zoom, is tentatively scheduled for:

December 1, 2020